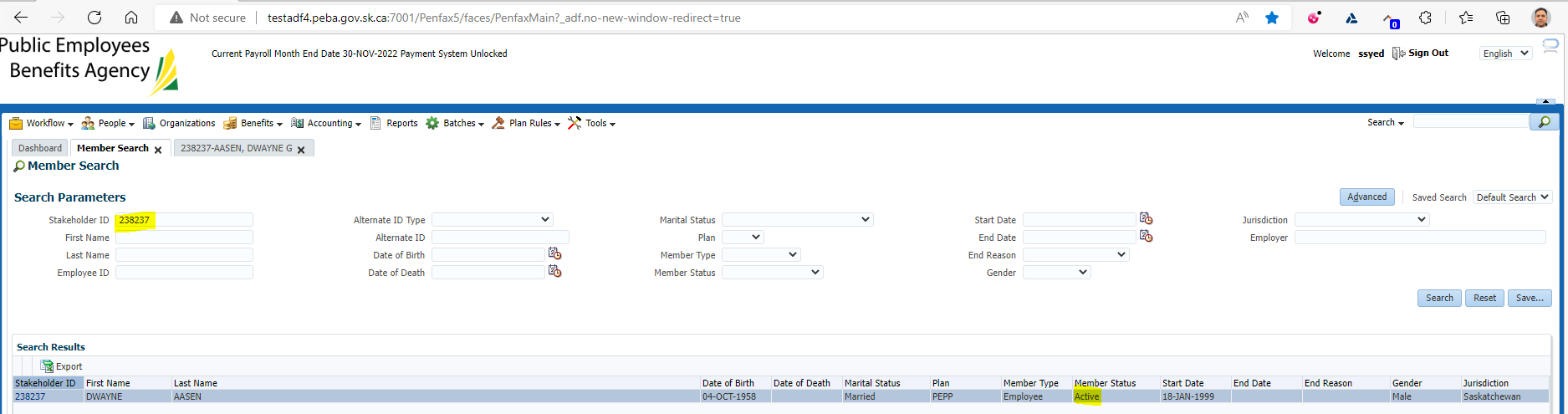
|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Date | 22-Nov-22 | | | Tester Name | Shahabuddin Syed |
| Environment | Penfax - Test | | | Login used |  |
| Operating System | Windows | Version: | Update: | | |
| Software Used | Edge | Version: | Update: | | |
| Not Applicable | Version: | Update: | | |
| Release version | 22.4.1 | | | | |
| Title | Legal Order | | | | |
| Test Type | Regression | | | | |
| Test Scenario | Add an Agent to the Legal Order | | | | |
|  |  | | | | |
| Expected Results |  | | | | |
| Pass/Fail | Pass | | | JIRA# | N/A |

Describe your steps with screenshots:

Search for any member in the PEPP Plan

Click on their stakeholder ID Number

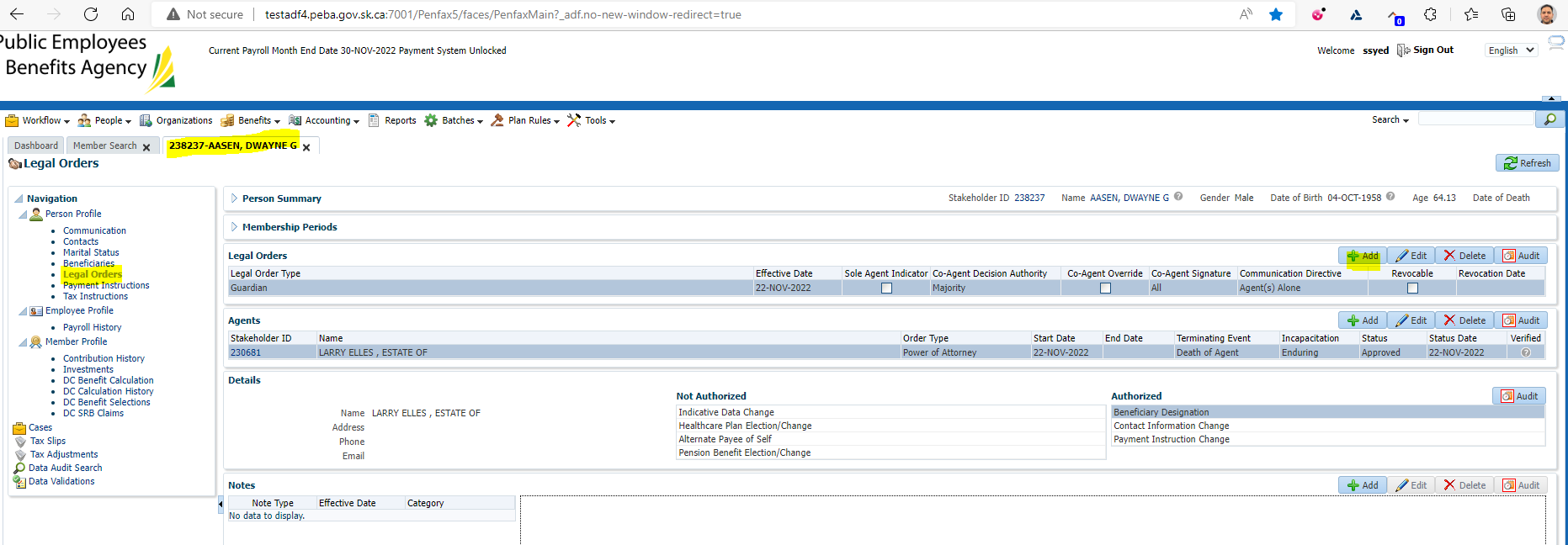
Select Stakeholder ID - 238237



Click on Stakeholder ID - 238237

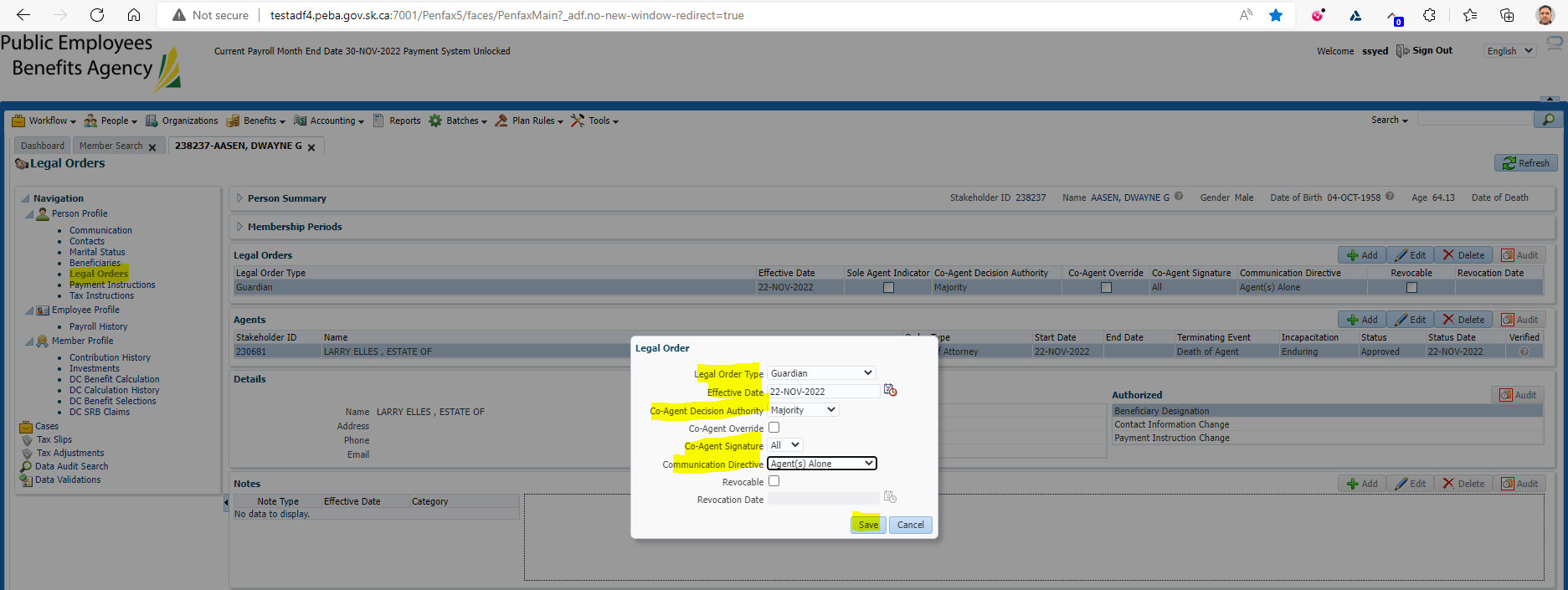
Click on Legal Orders

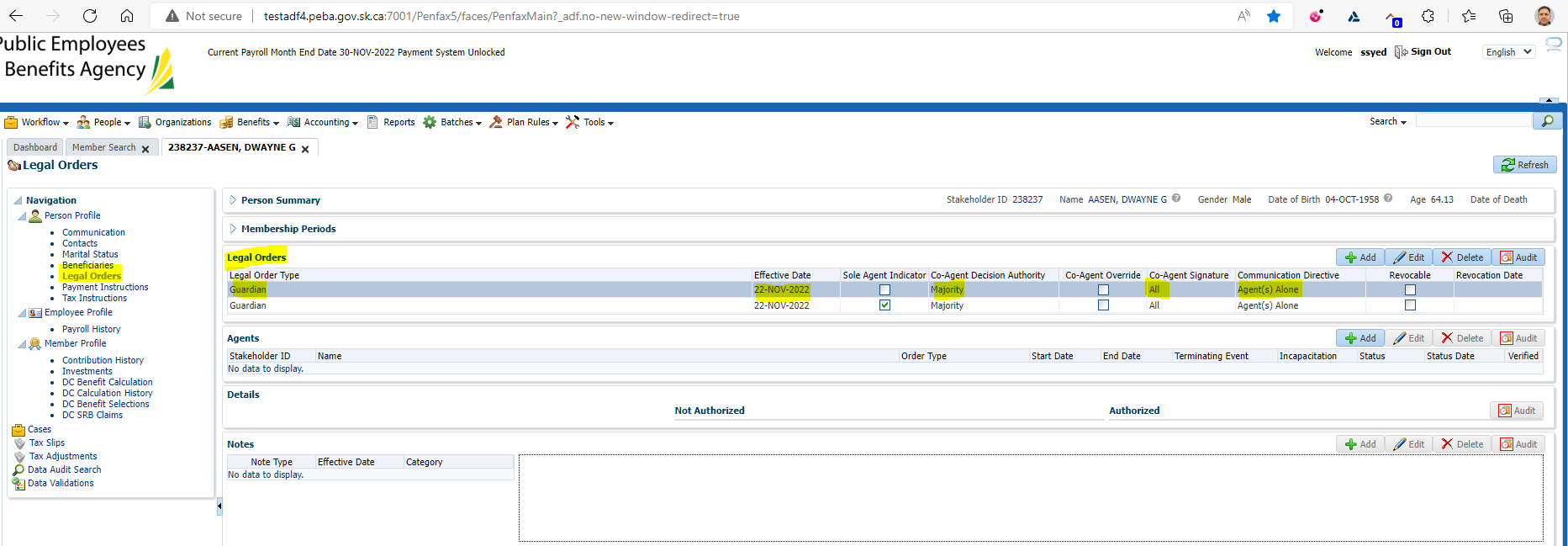
Under Legal Order click ADD



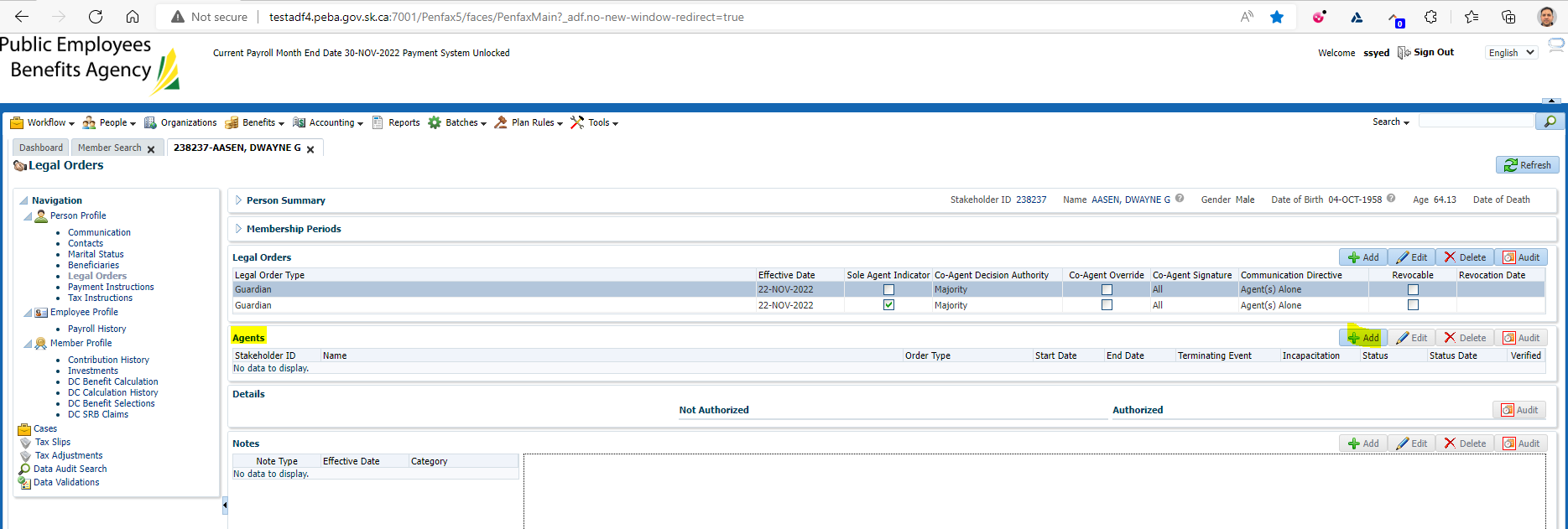
Need to fill entries with all the mandatory fields and the required fields

Input new details  
Hit Save

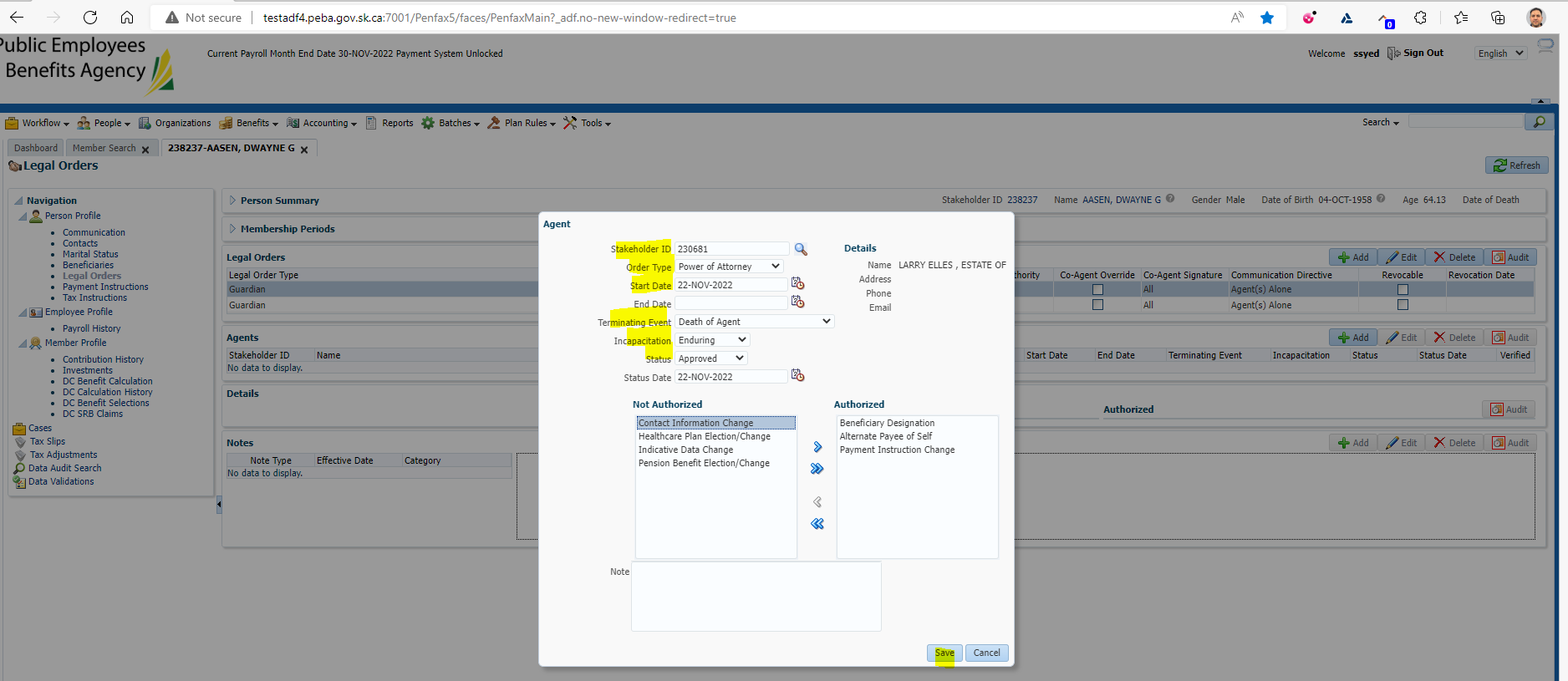




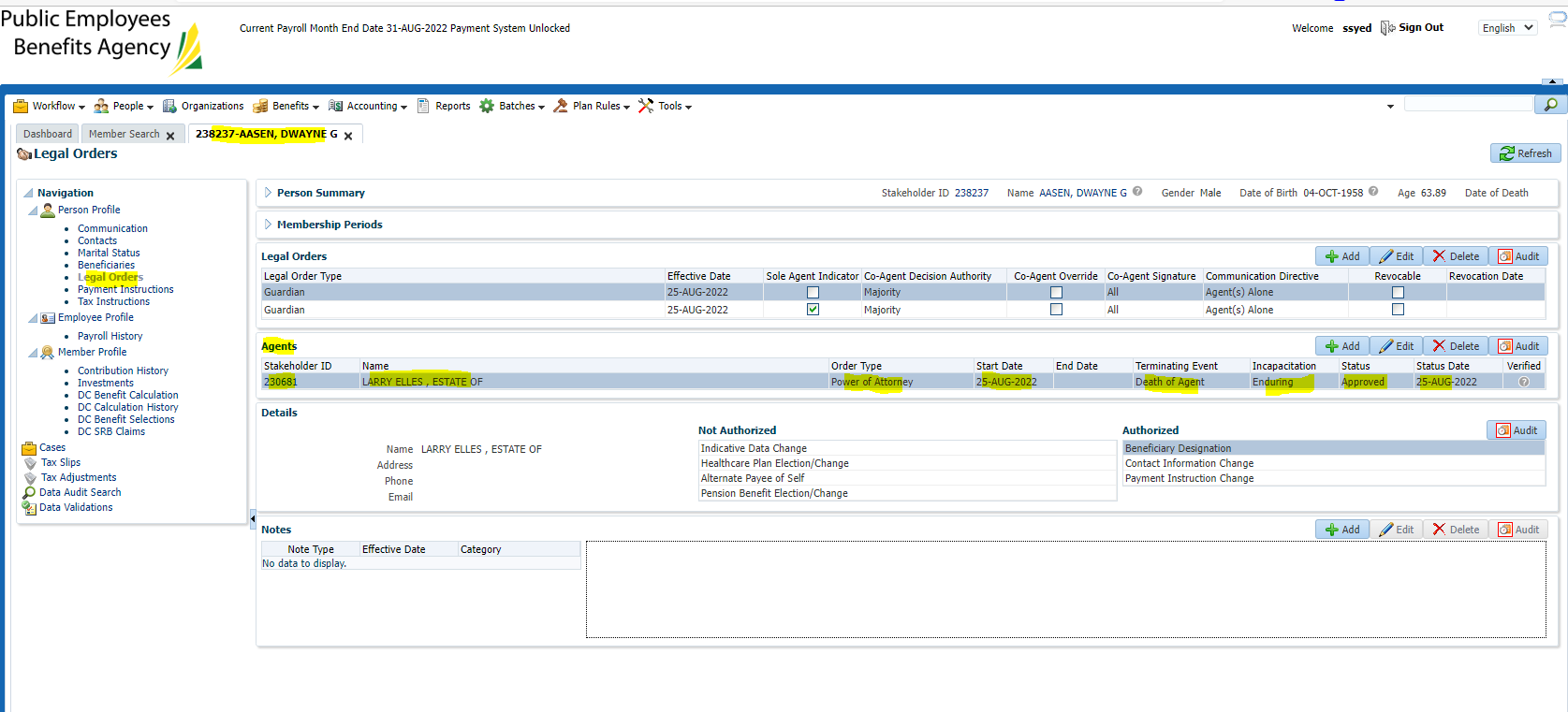
Under Agents Click Add



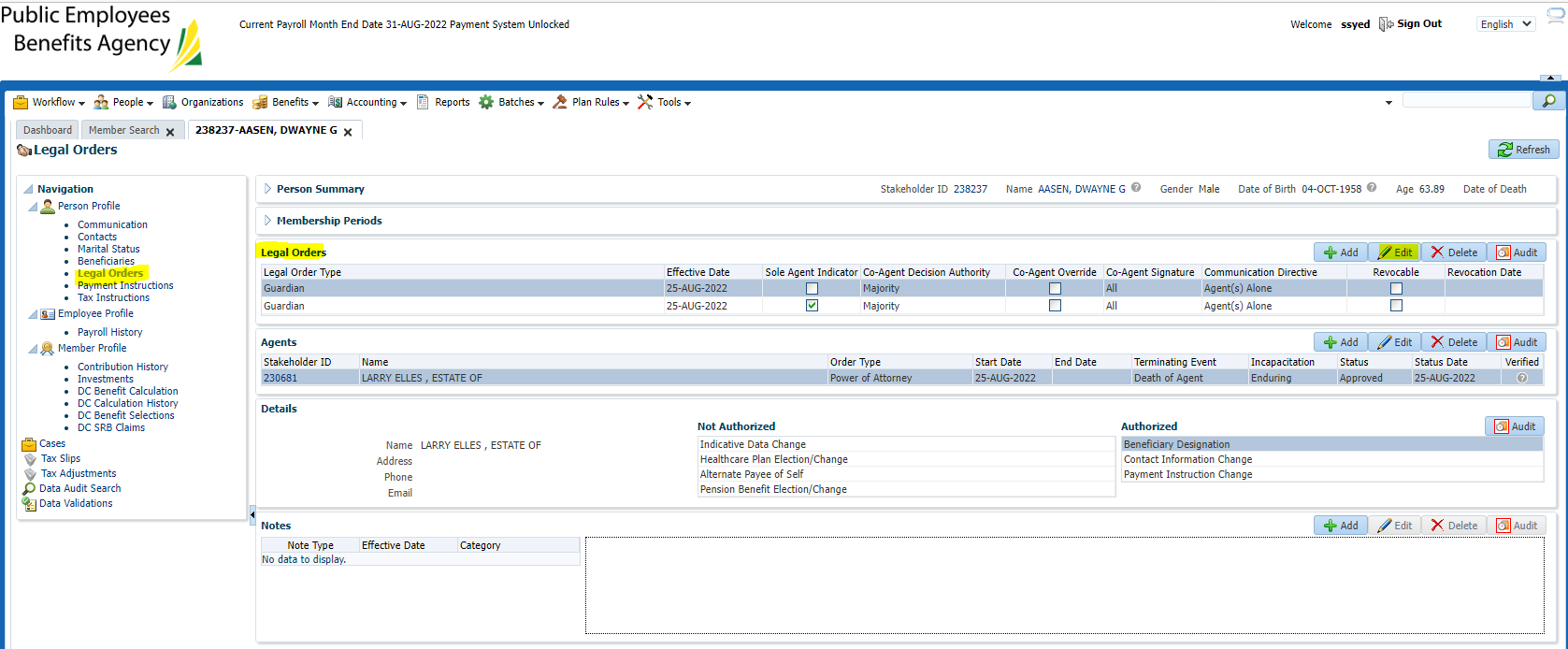
Under Stakeholder ID input a stakeholder or search for one.   
Under Order type select power of attorney  
Input a start date  
Leave End date Blank  
Under terminating event Select Death of agent  
Under Incapacitation Select Enduring  
Under status select approved  
Under status date input a date  
Under Not Authorized select beneficiary designation contact information payment instruction change and move them over to the authorized field.   
Click Save



Need to verify with the updated legal order Under Agents

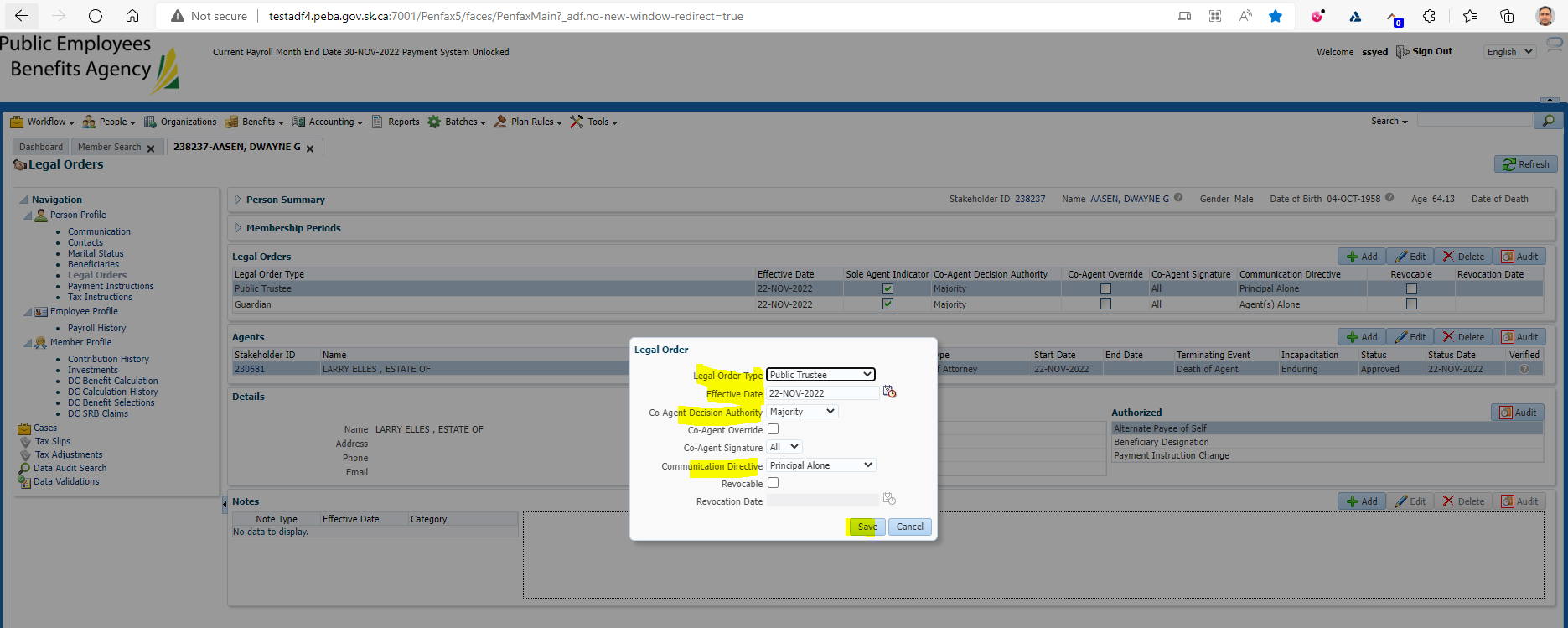


Click on Edit under Legal Order



Edit Values in the Legal Order

Click Save



Verify to see the updated values in Legal Order

